

## Welcome to the Plateau Foot & Ankle Clinic

Our goal is to provide patients with the best quality medical and surgical care possible. Please take a few minutes to fill out the following information.

PATIENT INFORMATION		PLEASE PRINT LEGIBLY		
TODAY'S DATE				
PATIENT'S LAST NAME	FIRST	MIDDLE INITIAL		
MAILING ADDRESS				
		ZIP		
HOME PHONE # ()	CELL PHONE # (	_)		
PATIENT EMAIL ADDRESS (PLEASE PRINT CLEAR	LY)	@		
DATE OF BIRTHAC	GEMALE	FEMALE		
HEIGHT WEIGHT SH	IOE SIZE			
OCCUPATION	EMPLOYER			
WORK # ()	FAX# (	))		
MARITAL STATUS: SINGLE				
SPOUSE NAME	#	OF CHILDREN		
PHARMACY:				
NAME AND NUMBER OF PERSON (OTHER THAN A	T YOUR ADDRESS) THAT WE MAY C	ONTACT IN CASE OF EMERGENCY		
		RELATIONSHIP		
	CONTACT PREFERENCE FOR A			
	CELL PHONE	<b>DE-MAIL D</b> TEXT		
NAME OF PARENTS OR GUARDIAN (IF PATIENT IS	A MINOR)			
EMPLOYER	WORK#	± ()		
PARENT/GUARDIAN DATE OF BIRTH				
REFERRAL SOURCE HOW DID YOU FII	ND OUT ABOUT US? WHO MAY WE	THANK FOR REFERRING YOU TO OUR OFFICE?		
FRIEND				
DR		(CITY)		
		DIRECTORY I SAW YOUR SIGN		
INSURANCE DIRECTORY				
INSURANCE INFORMATION		OUR INSURANCE CARD TO THE RECEPTIONIST		
		GROUP #		
		GROUP #		
ARE YOU THE SUBSCRIBER? PRIMARY 🗖 NO 📮 Y	YES SECONDARY 🖵 NO 🖵 YES			
IF YOU ARE <b>NOT</b> THE SUBSCRIBER FOR EITHER IN	SURANCE, PLEASE COMPLETE:			
LAST NAME OF SUBSCRIBER	FIRST	MIDDLE INITIAL		
RELATIONSHIP TO PATIENT	PHONE #()	DATE OF BIRTH		
ADDRESS (IF DIFFERENT THAN PATIENT)				
DOES YOUR INSURANCE PLAN REQUIRE A COPAY? INO				
DOES YOUR INSURANCE PLAN REQUIRE A REFERRAL FROM YOUR PRIMARY CARE PHYSICIAN?				
	PLEASE TURN OVER			

WHAT IS THE CHIEF COMPLAINT FOR WHICH YOU CAME TO BE TREATED?

		DURATION OF PROBLE	EM		
HAVE YOU HAD PREVIOUS TREATM	ENT FOR THIS C	CONDITION?	YES		
IF YES, BY WHOM?			WHEN?		
MEDICAL HISTORY	DO YOU CUR	RENTLY OR HAVE YOU EVER HA	D THE FOLLOWING MEDIC	AL CONDITIONS?	
DIABETES					
HIGH BLOOD PRESSURE					
HEART DISEASE	NO YES				
STOMACH DISORDER					
LIVER DISEASE					
KIDNEY DISEASE	NO YES				
POOR CIRCULATION	NO YES				
AIDS/HIV/HEPATITIS (CIRCLE ONE)	NO YES				
OTHER					
OTHER MEDICAL PROBLEMS THAT RUN IN	THE FAMILY:				
DO YOU SUFFER WITH CHRONIC	🛛 ВАСК 🛛 🛄 НІР	or <b>G</b> KNEE PAIN?	(CHECK ALL THAT APPLY	)	
DO YOU HAVE FIBROMYA LGIA OF		CONDITION?		YES	
DO YOU CURRENTLY OR HAVE YO	U EVER BEEN TRE	ATED FOR DEPRESSION?		YES	
ARE YOU CURRENTLY OR HAVE Y	OU EVER BEEN TR	EATED FOR ANY PSYCHIATRIC D	ISORDERS?	YES	
IF YES TO ANY OF THE ABOVE, PLEAS	E EXPLAIN:				
→DO YOU SMOKE?	ES. FOR HOW LON	G? PACKS PER D	AY QUIT WH	IEN?	
→ DO YOU DRINK ALCOHOL? □NO □Y					
FAMILY PHYSICIAN	20 11 123,110 1	CITY			
If your physician referred you to our office	we will provide hi				
go to a different physician as well, please					
PRESENT MEDICATIONS AND DOSA	GE: (you may p	rovide us with a list to copy)			
HAVE YOU EVER HAD ANY ADVERSI					
PENICILLIN INO		ADHESIVE TAPE ANTI-INFLAMMATORY MEDS	□NO □YES □NO □YES		
		METAL/JEWELRY			
		IODINE			
	YES	OTHER ANTIBIOTICS			
LATEX DNO	YES	OTHER PAIN MEDICATION			
OTHER ALLERGIES:					
SIGNAT	URE ON FILE	AND PERMISSION TO	TREAT		
				ATEAU FOOT &	
I request that payments of authorized benefits be made on my behalf for any services furnished me by PLATEAU FOOT 8 ANKLE CLINIC. I authorize any holder of information about me to release any information needed to determine these					
benefits or the benefits payable to related services to the insurance agent. I recognize my financial obligation of any co-					
insurance, co-pays or deductibles and	non-covered ser	rvices that may be required.			
	non-covered ser appropriate diag	rvices that may be required. nostic testing and administer	treatment of my foot/a		

#### PLATEAU FOOT AND ANKLE FINANCIAL POLICY

We are committed to providing you with the highest quality medical and surgical care. In return, we ask you to be equally committed to being fully responsible for paying our fees. This will help in reducing our billing and administrative burdens, leaving more time for helping you. This dual commitment is the foundation of our relationship. Our goal is to maximize the quality of your care and minimize misunderstandings regard fees and payments. <u>To ensure quality communication, it is the patient's (and/or guardian's) responsibility to inquire about fees/insurance coverage prior to any service being performed.</u>

We accept many different insurance plans, however all health plans are not the same and do not cover the same services.

**1. Insurance.** We participate in most insurance plans, including Medicare. If you are not insured by a plan we participate with, payment in full is expected at each visit. If you are insured by a plan we participate with but do not have an up-to-date insurance card, payment in full for each visit is required until we can verify your coverage. Knowing your insurance benefits is your responsibility. It is the responsibility of each patient to know their contract limitations. Please contact your insurance company with any questions you may have regarding your coverage.

2. Referrals and Authorizations. If your policy requires a written referral prior to your visit, it is the patients responsibility to obtain that referral (or have it sent to our office) prior to making an appointment at the Plateau Foot and Ankle Clinic. We require that <u>all</u> Kaiser Patients have an active authorization prior to an office visit, if Kaiser denies payment due to a lack of authorization, the patient is solely responsible for the bill. Denials from your insurance company based on lack of appropriate referral will be billed directly to the patient/responsible party.

**3. Co-payments and deductibles.** All co-payments and deductibles must be paid at the time of service. This arrangement is part of your contract with your insurance company. Failure on our part to collect co-payments and deductibles from patients can be considered fraud. Please help us in upholding the law by paying your co-payment at each visit.

4. Non-covered services. Please be aware that some - and perhaps all - of the services you receive may be uncovered or not considered reasonable or necessary by Medicare or other insurers. You must pay for these services in full at the time of visit.

**5. Claims submission.** We will submit your claims and assist you in any way we reasonably can to help get your claims paid. Your insurance company may need you to supply certain information directly. It is your responsibility to comply with their request. Please be aware that the balance of your claim is your responsibility whether or not your insurance company pays your claim. Your insurance benefit is a contract between you and your insurance company.

**6.** Coverage changes. If your insurance changes, please notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits.

**7.Nonpayment**. Invoices are sent out every 30 days. Your prompt payment will assist us in keeping the cost of healthcare down. If your account is over 60 days past due, you will receive a letter requesting immediate payment. Partial payments will not be accepted unless otherwise approved by our Billing Department.

# 8.AFTER 90 DAYS, ALL ACCOUNT BALANCE WILL BE THE PATIENT'S IMMEDIATE RESPONSIBILITY AND REPORTED TO A COLLECTIONS AGENCY.

Thank you for understanding our payment policy. Please let us know if you have any questions or concerns.

I have read, understand and accept all responsibilities associated with this financial policy:

Signature of patient or responsible party

PLEASE TURN OVER

### DURABLE MEDICAL EQUIPMENT POLICY

In the event that the patient leaves the office with an item recommended in the care and treatment of their foot condition (inclusive of but not limited to custom made foot orthoses, Ankle/Foot Orthoses, night splints, walking boots, pads, creams, solutions, etc.), it is understood that such items are non-returnable and non-refundable.

It is the policy of this office to help obtain insurance benefits regarding a patient's individual coverage of these items, by contacting the insurance company. This is a courtesy service which we are happy to provide; however, the Plateau Foot & Ankle Clinic is <u>not</u> held responsible for the accuracy of the information received. Information received by phone is not a guarantee of payment and if any doubt exists as to eligibility, it is highly recommended that you check your plan booklet for a detailed outline of your benefits or make a personal phone call to your insurance company. *Please note: if these items are denied by insurance due to coverage limitations, the patient hereby accepts responsibility for the cost.* 

My initials below represent that I have read, understand and accept this policy

Patient or Authorized Representative's Initials



#### PRIVACY STATEMENT

The Plateau Foot and Ankle Clinic will use and disclose your health information for the following purposes: to treat you, to assist other health care providers in treating you, to allow insurance companies to process insurance claims for services rendered to you, to obtain payment for services rendered to you and for certain limited operational activities, such as quality assessment, licensing, accreditation and training of students. Except as stated in more detail in the Notice of Privacy Practices, we will not use or disclose your health information without your written authorization. If you have any questions, concerns or complaints regarding our privacy practices, please refer to the actual Notice of Privacy Practices provided to you for the person(s) whom you may contact.

#### Additional Disclosure Authority:

In addition to the allowable disclosures described in the State of Privacy Practices, I hereby specifically authorize **disclosure** of my protected health information to the persons indicated below.

ANY MEMBER OF MY IMMEDIATE FAMILY	YES	NO
SPOUSE ONLY	YES	NO
OTHER (PLEASE SPECIFY)	YES	NO

#### Acknowledgement of Receipt of Notice of Privacy Practices:

(Signature represents that I have been offered a copy of the policy)

I acknowledge that I was provided a copy of the Notice of Privacy Practices and have read (or had the opportunity to read if I so chose) and understood the Notice.

√\_

Signature

Date

Patient Name or Authorized Representative (Print)

#### APPOINTMENT CANCELLATION/ NO SHOW POLICY

Thank you for trusting your medical care to Plateau Foot & Ankle Clinic. When you schedule an appointment with Plateau Foot & Ankle Clinic, we set aside enough time to provide you with the highest quality care. Should you need to cancel or reschedule an appointment, please contact our office as soon as possible, and no later than 24 hours prior to your scheduled appointment. This gives time to schedule other patients who may be waiting for an appointment. Please see our policy below:

- Effective February 1, 2023 any established patient who fails to show or cancels/reschedules an appointment and has not contacted our office with at least a 24 hour notice will be considered a No Show and charged a fee.
- This fee is charged to the patient, not the insurance company, and is due at the time of the patient's next office visit or directly mailed to the patient.
- As a courtesy, we have reminder text messaging and emails for appointments. When time allows, we make
  reminder calls for appointments as well. If you do not receive a reminder call or message, the above policy will
  remain in effect.

We understand there may be times when an unforeseen emergency occurs and you may not be able to keep your scheduled appointment in which we may be able to waive the fee. Should you try to contact our office and there is no answer, you may leave a message or write an email addressed to <u>reception@plateaufoot.com</u>. Our regular office hours are Monday through Thursday 8am to 5pm.

#### I have read and understand the Medical Appointment Cancellation/ No Show Policy and agree to its terms.

√ Signature	Date
Patient Name or Authorized Representative (Print)	Relationship to Patient (if not self)
$\underline{\mathbf{P}}$	LATEAU FOOT & ANKLE